

Luisa Lim

Partner

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QUALIFICATION:

- Advocate & Solicitor, Singapore, 2015

EDUCATION:

- LLB (Hons), University of Bristol, 2013

LANGUAGES:

- English
- Mandarin

Summary

Luisa Lim's practice areas include corporate and corporate finance, with a focus on equity capital markets, mergers and acquisitions and regulatory compliance work. She has acted for listed companies on initial public offerings, corporate restructuring, fundraising exercises, reverse takeovers, delistings and listing compliance and corporate governance matters. She also advises clients on a range of commercial transactions, including acquisitions, private equity investments and joint ventures.

Matter Experience

- Acting as legal adviser to the Sponsor, Issue Manager and Placement Agent in relation to the initial public offering of Winking Studios Limited on the Singapore Exchange's Catalist board in 2023, based on a market capitalisation of S\$55.9 million and raising gross proceeds of approximately S\$8 million;
- Acted as Singapore Counsel to 5E Resources Limited, a leading provider of scheduled waste management services in Malaysia, in relation to its initial public offering on the Singapore Exchange's Catalist board in 2022, based on a market capitalisation of S\$38.3 million and raising net proceeds of approximately S\$8 million;
- Acted as legal counsel to PrimePartners Corporate Finance Pte Ltd (as Sponsor and Issue Manager) and CGS-CIMB Securities (Singapore) Pte Ltd (as Co-Placement Agent) in the spin-off of LHN Logistics Limited in 2022, based on a market capitalisation of S\$33.5 million, through a placement of 25,238,000 shares amounting to approximately S\$5 million by its parent company LHN Limited;
- Acted for Keong Hong Holdings Limited (KHHL) in relation to the mandatory conditional cash offer for all of the issued and paid-up ordinary shares in the capital of KHHL by Novus Corporate Finance Pte Ltd for and on behalf of LJHB

Capital (S) Pte Ltd in 2022;

- Acted for the Joint Issue Managers and the Joint Global Coordinators, Bookrunners and Underwriters in relation to the initial public offering and listing of Aztech Global Ltd on the Main Board of the Singapore Exchange to raise gross proceeds of approximately S\$297 million in 2021;
- Acted for Memtech International Ltd (Memtech) in relation to the voluntary conditional cash offer for all of the issued and paid-up ordinary shares in the capital of Memtech made by M-Universe Investments Pte Ltd for approximately S\$189 million and its subsequent delisting from the SGX-ST in 2019;
- Acted for Raffles United Holdings Ltd (RUH) in relation to the mandatory unconditional cash offer for all of the issued and paid-up ordinary shares in the capital of RUH made by Raffles Infinity Holdings Pte Ltd for approximately S\$25 million in 2019;
- Acted for HKE Holdings Limited in relation to its initial public offering on the Main Board of the Stock Exchange of Hong Kong which raised approximately HK\$110 million in April 2018;
- Acted for Singapore-listed dye maker China Fibretech Ltd in the investment of RMB100 million in Bo Dao Road Construction Co (the Company) for the purpose of investing in and building a rural road project in Xingwen county. The investment will result in China Fibretech having an aggregate of 90.91% equity stake in the Company;
- Acted for Bursa ACE Market-listed Kronologi Asia Berhad in its acquisition of the entire issued and paid-up share capital of Quantum Storage (Hong Kong) Limited. Also advised on its acquisition of the entire issued and paid-up share capital of Sandz Solutions (Singapore) Pte Ltd; and
- Acted for Tsingshan Holding Group Co, Ltd in the joint venture investment involving a subscription of 57% equity stake in Strand Minerals (Indonesia) Pte Ltd, a wholly-owned subsidiary of Eramet SA, to develop the Weda Bay Nickel deposit in Indonesia.

Practice Areas:

- Corporate Commercial
- Corporate Governance
- Mergers & Acquisitions